

UNIVERSITY OF MINNESOTA DULUTH
Verification of Other Untaxed 2008 Income—DEPENDENT

2009–2010 Academic Year

LPTX08, LFTX08

Directions

This form collects information about any untaxed income received by you and your parents during calendar year 2008.

If you did not receive that source of untaxed income, please put zero (0). Do not leave any items blank. Incomplete documents will be returned to the student for completion.

Complete this form in Adobe Reader software, not a Web browser, to ensure the privacy of your information. Place the cursor in a field and type. Print a copy to add the required signature(s) in blue or black ink.

Return this form on campus to:

Student Assistance Center
 23 Solon Campus Center

or mail to:

Office of Financial Aid and Registrar
 University of Minnesota Duluth
 1049 University Drive
 Duluth MN 55812-3011

or fax to: 218-726-8219

E-mail: umdhelp@d.umn.edu

Phone: 218-726-8000

Student information		
Last name—type or print neatly in ink	First	Middle
Student ID number	U of M e-mail @d.umn.edu	

Student	Untaxed 2008 Income	Parent
	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H, and S.	
	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040—(line 28 plus line 32) or 1040A—line 17.	
	Child support received for all children. Don't include foster care or adoption payments.	
	Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line 8b.	
	Untaxed portions of IRA distributions from IRS Form 1040— (line 15a minus 15b) or 1040A—(line 11a minus 11b). Exclude rollovers. If negative, enter a zero here.	
	Untaxed portions of pensions from IRS Form 1040—(lines 16a minus 16b) or 1040A—(line 12a minus 12b). Exclude rollovers. If negative, enter a zero here.	
	Housing, food and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits).	
	Veterans noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances.	
	Other untaxed income not reported, such as workers' compensation, disability, etc. Don't include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	
	Money received, or paid on your behalf (e.g, bills), not reported elsewhere on this form.	XXXXXXXX
	Student TOTAL	Parent TOTAL

Certification—I certify that all information provided is true and correct to the best of my knowledge.

Student signature	Date
Parent signature	Date



* 0 0 2 0 0 7 *

To request copies of this form in an alternative format: 218-726-8000.
 UMD is an equal opportunity employer and educator.